

**NAEA Education Foundation
Scholarship Application
Enrolled Agent Exam Preparation**

Section A: Contact Information

Name: _____

Last

First

MI

NAEA Associate _____ yes _____ no NAEA ID: _____

Have you ever received a scholarship from the NAEA Education Foundation? ___ Yes ___ No

If yes, when? _____ And for what course? _____

Address: _____

City, State, Zip Code: _____

Phone: _____ Fax: _____

E-mail: _____

Important Information

Please note: failure to follow instructions will disqualify your application.

Guidelines and Qualifications

- All sections of the application must be filled out. **Only complete applications will be considered.**
- Type your response whenever possible.
- Your initial application must be accompanied by **two letters of recommendation**. Requests for continuation of a scholarship for the online course do not require letters of recommendation.
- You must have a high school diploma, GED, or the equivalent.
- Your application must be received a minimum of two weeks in advance of the next available course you plan to attend.
- Scholarships are only given for Enrolled Agent Exam courses offered through NAEA or NAEA Affiliated Programs.
- **You may only apply for one scholarship at a time.**
- **To apply for another scholarship, you must submit proof of registration for the section of the exam for the last scholarship awarded.**
- **Scholarships are non-transferable.**

All applications are reviewed by the NAEA Education Foundation and decisions will be based on career needs as well as background in taxation. Notification will be sent via email to the address shown on this application. Please notify NAEA if your contact information changes.

Section B: Education Information

Highest Education Completed:

- High School or GED
- Associate Degree
- Graduate Degree
- Some College
- Bachelors Degree
- Masters Degree

Course of Study: _____

Section B1: Your Experience in the Field of Taxation

Section C: Applicants Goals

Educational or Professional Goals:

Section D: Financial Information

Date

Are you applying for?

- ___ NAEA's EA Exam Prep Online – Part 1 Preferred Session ___ Passed Section _____
- ___ NAEA's EA Exam Prep Online – Part 2 Preferred Session ___ Passed Section _____
- ___ NAEA's EA Exam Prep Online – Part 3 Preferred Session ___ Passed Section _____
- ___ State Affiliate EA Exam Prep or Review Course

State Affiliate offering course: _____

Contact person & phone number: _____

Total Cost of Course and Materials: _____

Dates of Course: _____

Have you received a scholarship for this session from any other source? ___ yes ___ no

If yes, from what source? _____

How much were you awarded? _____

Section E: Applicant Statement

Please answer the following questions in 75 words or less:

In your own words, what is an enrolled agent?

Should you pass the exam, how do you intend to use the license?

Additional information (including financial need) that you would like Committee to consider:

Please tell us how you heard about the NAEA Education Foundation scholarships for the EA Exam preparation courses.

I hereby certify that all statements in this application are true to the best of my knowledge and understand that falsification is cause for voiding this application. I have read all of the information and the requirements contained herein and agree to abide by them.

Signature _____ **Date** _____

Submit applications to the NAEA-EF EA Exam Preparation Scholarship Program to arosen@naea.org (preferred). You may also fax applications to 202-822-6270 or mail to:

National Association of Enrolled Agents
Attn: Alex Rosen, Education Coordinator
1730 Rhode Island Ave., NW, Ste 400
Washington, DC 20036