

	NTPI LEVEL 1	NTPI LEVEL 2	NTPI LEVEL 3	GRADUATE LEVEL IN REPRESENTATION ±	TAX PREPARATION ISSUES ±		
MONDAY JULY 31	7AM					BREAKFAST	
	8AM	Overview of Representation Kevin C. Huston, EA, USTCP	Representation Terminology Alan Pinck, EA		Current IRS Enforcement Priorities Steven Walker, JD	Preparing Form 1040 Frank Degen, EA, USTCP	
	9AM		Preparing for an Audit Aaron Blau, EA, CPA	Preparing Form 656 and 433-A OIC Howard Levy, JD			
	10AM				Advanced Federal Tax Liens Robert E. McKenzie, EA, JD	Death and Taxes John R. Dundon II, EA	
	11AM						
	12PM	Introduction to Collections Marc Dombrowski, EA					
	1PM		Form 1040 Audits Alan Pinck, EA				
	2PM			Advanced Criminal Tax Issues Robert E. McKenzie, EA, JD	Tax Research for the Representative Kevin C. Huston, EA, USTCP / Thomas A. Gorczynski, EA, USTCP	International Information Returns for the US Taxpayer Steven Walker, JD	
	3PM	Transcripts and CSED Extenders Clarice Landreth, EA		Advanced Trust Fund Recovery Howard Levy, JD		Real Estate Professionals John R. Dundon II, EA	
	4PM		FOIA Salvatore P. Candela, EA				
5PM	OPENING RECEPTION						
6PM	PLENARY WITH US TAX COURT JUDGE MARK HOLMES						
7PM							
TUESDAY AUGUST 1	7AM					BREAKFAST	
	8AM		Enforced Collections Aaron B. Whitaker Jr, EA		Community Property and Collections Travis Greaves, JD	Ethics for the Tax Preparer John R. Dundon II, EA	
	9AM	Introduction to Examination Alan Pinck, EA		Advanced Examinations Claudia A. Hill, EA			
	10AM		Collection 433 A-F Marc Dombrowski, EA		Rules and Doctrines in Tax Court Frank Degen, EA, USTCP		
	11AM						
	12PM					280-E Marijuana Tax Prep Issues John Sheeley, EA	
	1PM	Tax Research and Resources Thomas A. Gorczynski, EA, USTCP	Collection Representation Marc Dombrowski, EA	Representation Ethics Travis Greaves, JD	Advanced Ethical Issues in Representation Claudia A. Hill, EA		
	2PM						
	3PM	Non-Fileers Claudia A. Hill, EA	SFR and Audit Reconsideration Catherine A. Clow, EA	Statute of Limitations Frank Degen, EA, USTCP	I Have a Client Who... Howard Levy, JD	The Shared Economy Lisa Ihm, EA	
	4PM	Innocent Spouse Claudia A. Hill, EA					
5PM	NAEA ANNUAL MEETING						
6PM							
7PM							
WEDNESDAY AUGUST 2	7AM					BREAKFAST	
	8AM	Communicating with IRS LG Brooks, EA	Examination Appeals Bert Hartmann, EA	Bankruptcy Howard Levy, JD	Advanced Offers in Compromise Travis Greaves, JD	Foreign Workers John Sheeley, EA	
	9AM						
	10AM	Introduction to Appeals Jo-Ann Weiner, EA				Repair Regulations Lisa Ihm, EA	
	11AM		Collection Appeals Aaron B. Whitaker Jr, EA				
	12PM			Advanced Appeals Salvatore P. Candela, EA	LLC Collections Clarice Landreth, EA		
	1PM	IRS Notices LG Brooks, EA					
	2PM	Introduction to Criminal Investigations LG Brooks, EA	Ethics Amy King, EA			Group Discussion - Hot Topics John Sheeley, EA	
	3PM	Ethics for the Tax Practitioner Aaron Blau, EA, CPA	Representation Wrap Up Aaron B. Whitaker Jr, EA	Correcting Bad Actions of Clients LG Brooks, EA	Identity Theft Jo-Ann Weiner, EA	AMT Lisa Ihm, EA	
	4PM						
5PM	NTPI GRADUATION AND NAEA AWARDS CEREMONY						
6PM							
7PM							
THURSDAY AUGUST 3	8AM	NAEA BOARD MEETING - & NAEA EDUCATION FOUNDATION MEETING					
	2PM						

REGISTRATION NOTES

Prerequisites: Only enrolled agents, CPAs, and tax attorneys may register for National Tax Practice Institute™ (NTPI®) Levels 1, 2, 3, or the Graduate Level in Representation. Completion of Levels 1, 2 and 3 (in order) are required to become an NTPI Fellow™. Registration for Levels 2 and 3 requires the successful completion of the prior level. The Graduate Level in Representation is designed for NTPI Fellows and other highly experienced practitioners.

± A La Carte Registration: This year, NAEA is pleased to offer à la carte registration for the Graduate Level in Representation and Tax Preparation Issues Track only. Registration of a minimum of 16 CEs are required in order to pick and choose the classes that best suit you. Please note: Levels 1, 2 and 3 are available only as a complete, pre-set track.

Daily Schedule: Classes will be held daily from 8 AM- 4:40 PM. Continental breakfast will be available daily from 7-8 AM. A morning and afternoon break will be provided from 9:40-10 AM and 2:40-3 PM. In addition, the conference will break for lunch (on your own) from 11:40 AM-1 PM daily.