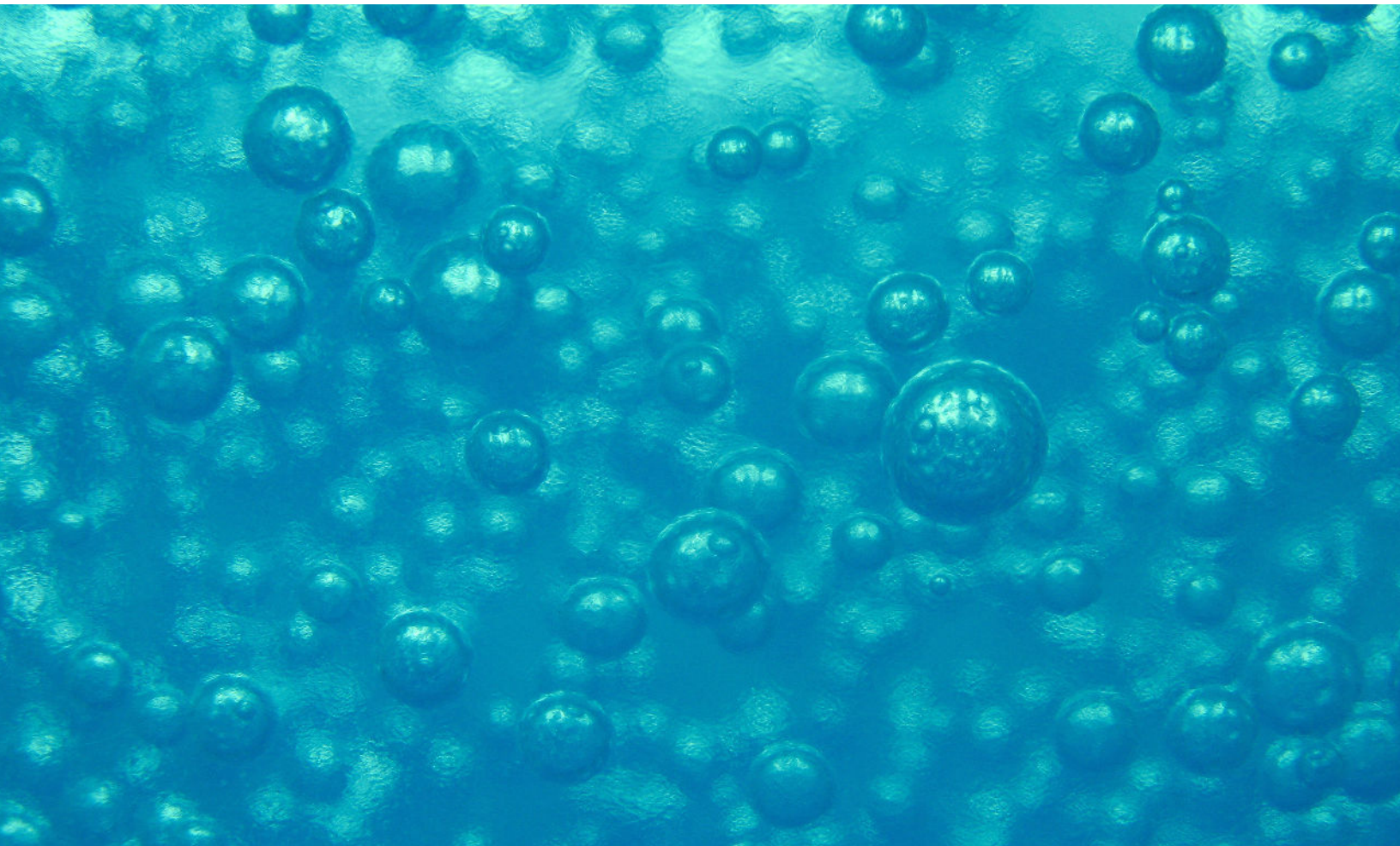


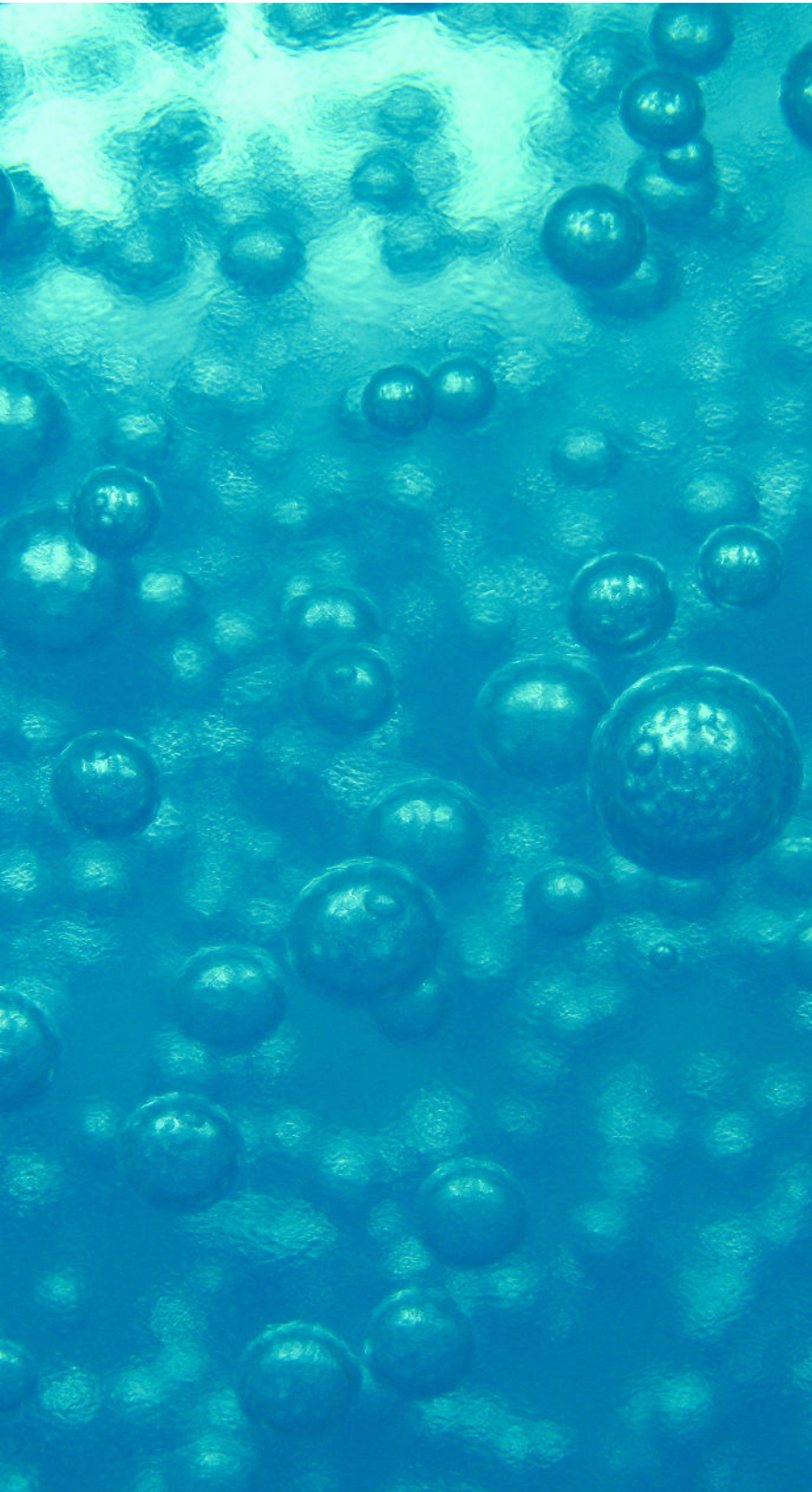
# **NAEA** EDUCATION FOUNDATION



# **NAEA EDUCATION FOUNDATION 2023 ANNUAL REPORT**

[WWW.NAEA.ORG/NAEAS-EDUCATION-FOUNDATION/](http://WWW.NAEA.ORG/NAEAS-EDUCATION-FOUNDATION/)

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GET INVOLVED, CONTRIBUTOR  
THANK YOU AND BOARD OF  
TRUSTEES

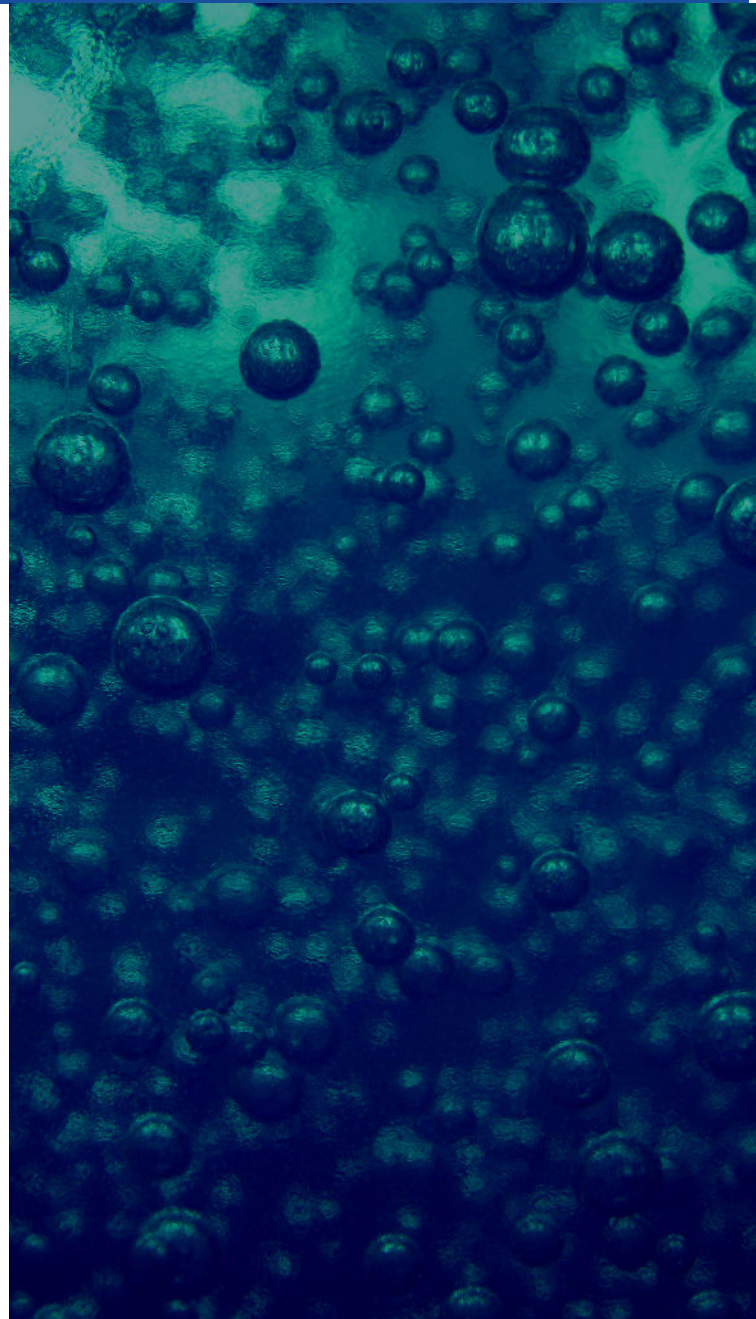
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# 2023 ANNUAL REPORT



**The National Association of Enrolled Agents Education Foundation** has expanded awareness and engagement among supporters and tax professionals.

Thanks to our donors and supporters, we have reached more than 1,000 enrolled agents and aspiring enrolled agents, educators, and others in the tax profession.





# SCHOLARSHIP APPLICATIONS & AWARDS

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There were two scholarship application windows during the 2023 calendar year.

- **200+ applications** submitted
- **73 scholarships** awarded



# SCHOLARSHIPS AWARDED

# 28

Special Enrollment Exam Prep  
Courses

# 25

Special Enrollment Exam Testing  
Fees

# 20

National Tax Practice Institute (NTPI)  
(Level 1)

# \$18,765

RAISED

# 216

INDIVIDUAL DONORS

## FUNDRAISING

We continue to receive strong support from NAEA members and exam course providers.

Thank you to *Gleim, Surgent, Lambers,* and *Tax Mama*, for their support.

The NAEA Education Foundation is a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code.

All donations are tax-deductible to the full extent permitted by law.



# CAREER OUTREACH

We attended the 2023 Teachers of Accounting at Two Year Colleges (TACTYC) Portland Conference May 18-20, 2023 as an opportunity to promote the enrolled agent career opportunities available to community college students.



*Eve Davis, President of the OrSEA, Anisha Bailey, EA, NAEA member and owner of Taxley, The Enrolled Agent Academy, and Kelli Comegys, Director of NAEA Membership, strike a pose while promoting opportunities for EAs during the 49th Annual TACTYC 2023.*

# QUARTERLY VIRTUAL CAREER PANEL DISCUSSIONS



The Education Foundation continues to host quarterly virtual EA Career panel discussions to expand awareness of the EA profession.

## NAEA YouTube Channel Statistic Highlights

4.3K

VIEWS

13% more than  
previous year

624

WATCH TIME (HOURS)

44% more than  
previous year

145

NEW SUBSCRIBERS

About the same as  
previous year



# GET INVOLVED

- Join an NAEA Education Foundation Committee
- Do an EA career presentation to high school or college students
- Volunteer in your community

Email [naea-ef@naea.org](mailto:naea-ef@naea.org) for more information!



*Bill Nemeth, EA  
NAEA-EF Chair*



Thank you for your support in 2023! We look forward to more exciting things in the coming year.

## **NAEA Education Foundation Board of Trustees**

- Bill Nemeth, EA (Chair)
- Catherine Bostock-Hudy (Immediate Past Chair)
- Jim Adelman, EA
- Bernadette Antonelli, EA
- Patti Kappen, EA
- Richard Reedman, EA
- Ericka Williams, EA